



Aaron Dominguez
Assistant Vice President
Business Banker

Business Banking
221 West Sixth Street
Austin, TX 78701

Telephone: 512 479 5447
Facsimile: 512 479 5820
aaron.d.dominguez@chase.com

Business Premier Line:
888 472 7626
www.chase.com



Tom Alt
Officer
Licensed Personal Banker

Registered Representative of:
Chase Investment Services Corp.
Insurance Agent of:
Chase Insurance Agency, Inc.

Office Location
TX3-8012
221 West Sixth Street
Austin, TX 78701

Telephone: 512 479 2591
Facsimile: 512 479 5820
Branch: 512 479 1581
thomas.e.alt@jpmchase.com



Michael David Eden
Vice President

Registered Representative of:
Chase Investment Services Corp.
Insurance Agent of:
Chase Insurance Agency, Inc.

Office Location
221 W. Sixth St
Austin, TX 78701

Telephone: 512 479 2590
Facsimile: 512 479 5820
Branch: 512 479 1581
michael.d.eden@chase.com



Neil Short
Financial Advisor
Vice President-Investments

Chase Investment Services Corp.
Chase Insurance Agency, Inc.

Office Location
221 West Sixth Street
Austin, TX 78701

Telephone: 512 479 1552
Facsimile: 512 479 5820
ServiceLine: 800 392 5749



Francisca C. Woodward
Sales & Service Associate

Consumer Banking
TX3-8012
221 W Sixth St
Austin, TX 78701-1831

Telephone: 512 479 1581
Facsimile: 512 479 5820
ServiceLine: 877 226 5663
Francisca.C.Woodward@chase.com

CHASE



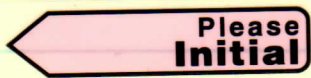
Transfer to
Sylvia Hamilton



~~Sylvia Hamilton
Statement~~



Withdrawal
by Sylvia
Hamilton



Withdrawal
COPY



JPMorgan Chase Bank, N.A.
 Customer Service Ctr (TX Market)
 P O Box 260171
 Baton Rouge LA 70826-0171

January 1, 2006 through December 31, 2006

Page 1 of 4

RETIREMENT PLAN

Customer Service Information

Service Center: **1-800-935-9935**
 Hearing Impaired: **1-800-242-7383**
 Para Espanol: **1-877-312-4273**



80974 RSI 201 031 36506 - NNNYNNNNNNNN

MAURINE P HAMILTON
 9008 EAST DR
 AUSTIN TX 78753-0000

Your Chase retirement plan statement has a new look.

Enjoy the ease of tracking the growth of your retirement savings with our new easy to read format. And now your statement may include information for more than one of your retirement plans. Questions? Call the number on your statement.

Beginning May 1, 2007:

Each Traditional IRA and Roth IRA plan you have with Chase will have an annual fee of \$30. The annual fee can be avoided, if for each plan, individually, as of April 30 of each calendar year, you:

- own a Chase checking account, or
- contribute \$1,000 or more to your IRA during last 12 months, or
- are age 70 1/2 or older and required to take minimum distributions from your Traditional IRA, or
- maintain a balance of \$10,000 or more in your IRA, including deposits and investments

Talk to us today to see how you can avoid the annual fee. Questions? Ask your banker or call the number on this statement.



365528420103103166301

Chore 2
 Value added
 59,564.52
 (12/31)

Traditional IRA

MAURINE P HAMILTON

RETIREMENT CD

Account # 0500000791381

Principal Balance as of 01/01: \$57,515.22
 Credits/Deposits: \$1,959.30
Principal Balance as of 12/31: \$59,474.52
 Interest Earned Not Yet Paid*: \$89.48
Ending Value as of 12/31: \$59,564.00

Term: 00012 Months
 Maturity Date: 12/18/07
 Interest Rate as of 12/31: 3.920%
 Interest Paid This Period: \$1,959.30

* Interest earned between the last interest payment date and 12/31/06.

+ 57,515.22
 Ref. Plan 12/1/06

80974 RSI 201 031 36506



Traditional IRA

MAURINE P HAMILTON

January 1, 2006 through December 31, 2006

Page 2 of 4

Transaction Detail

Account # 0500000791381

Date	Description	Credits/Deposits	Debits/Withdrawals
12/18	Interest Rate/Maturity Date		
12/18	Interest Paid	\$1,959.30	
Total		\$1,959.30	\$0.00

80974 RSI 201 031 36506



Traditional IRA

January 1, 2006 through December 31, 2006

Page 3 of 4

CORRECTED (if checked)

TRUSTEE'S or ISSUER'S name, street address, city, state and ZIP code JPMORGAN CHASE BANK, N.A. CUSTOMER SERVICE CTR (TX MARKET) P O BOX 260171 BATON ROUGE, LA, 70826-0171		1 IRA contributions (other than amounts in boxes 2-4 and 8-10) \$0.00	OMB No. 1545-0747	<p align="center">IRA Contribution Information</p> <p align="center">2006</p> <p align="center">Form 5498</p>
TRUSTEE'S or ISSUER'S Federal identification no. 13-4994650		2 Rollover contributions \$0.00		
PARTICIPANT'S name, street address (including apt. no.), city, state, and ZIP code MAURINE P HAMILTON 9008 EAST DR AUSTIN, TX 78753-0000	PARTICIPANT'S social security number 459-20-2593	3 Roth IRA conversion amount \$0.00	4 Recharacterized contributions \$0.00	
PARTICIPANT'S name, street address (including apt. no.), city, state, and ZIP code MAURINE P HAMILTON 9008 EAST DR AUSTIN, TX 78753-0000		5 Fair market value of account \$59,474.52	6 Life insurance cost included in box 1 \$0.00	
Account number (see instructions) 0459202593		7 IRA SEP SIMPLE Roth IRA X	9 SIMPLE contributions \$0.00	
		8 SEP contributions \$0.00	10 Roth IRA contributions \$0.00	
		11 If checked required minimum distribution for 2007 X		

**IRA
Contribution
Information**

2006

Form **5498**

**Copy B
for
Participant**

This information
is being
furnished to
the Internal
Revenue Service.



Form 5498

(Keep for your records)

Department of the Treasury - Internal Revenue Service

Any account activity occurring between January 1, 2007 and April 16, 2007 for year 2006 will be detailed on an updated Form 5498 which will be sent to you by May 31, 2007. If you have any questions please contact your Retirement Specialist, visit your branch or call us at 1-888-800-8858.

Instructions to Participant

The information on Form 5498 is submitted to the Internal Revenue Service by the trustee or issuer of your individual retirement arrangement (IRA) to report contributions, including any catch-up contributions, and the fair market value of the account. For information about IRAs, see Pub. 590, Individual Retirement Arrangements (IRAs), and Pub. 560, Retirement Plans for Small Business (SEP, SIMPLE, and Qualified Plans).

Account number. May show an account or other unique number the payer assigned to distinguish your account.

Box 1. Shows traditional IRA contributions for 2006 you made in 2006. These contributions may be deductible on your Form 1040 or 1040A. However, if you or your spouse were an active participant in an employer's pension plan, these contributions may not be deductible. This box does not include amounts in boxes 2 - 4 and 8 - 10.

Box 2. Shows any rollover, including a direct rollover to a traditional IRA or Roth IRA, you made in 2006. It does not show any amounts you converted from your traditional IRA, SEP IRA, or SIMPLE IRA to a Roth IRA. They are shown in box 3. See the Form 1040 or 1040A instructions for information on how to report rollovers. If you have ever made any nondeductible contributions to your traditional IRA or SEP IRA and you did not roll over the total distribution, use Form 8606, Nondeductible IRAs, to figure the taxable amount. If property was rolled over, see Pub. 590.

Box 3. Shows the amount converted from a traditional IRA, SEP IRA, or SIMPLE IRA to a Roth IRA in 2006. Use Form 8606 to figure the taxable amount.

Box 4. Shows amounts recharacterized from transferring any part of the contribution (plus earnings) from one type of IRA to another. See Pub. 590.

Box 5. Shows the fair market value of your account at year end. However, if a decedent's name is shown, the amount reported may be the FMV on the date of death. If the FMV shown is zero for decedent, the executor or administrator of the estate may request a date-of-death value from the financial institution.

Box 6. For endowment contracts only, shows the amount allocable to the cost of life insurance. Subtract this amount from your allowable IRA contribution included in box 1 to compute your IRA deduction.

Box 7. May show the kind of IRA reported on this Form 5498.

Box 8. Shows SEP contributions made in 2006 for 2005, including contributions you made in 2006 for 2005. If made by your employer, do not deduct on your income tax return. If you made the contributions as a self-employed person (or partner), they may be deductible. See Pub. 560.

Box 9. Shows SIMPLE contributions made in 2006. If made by your employer, do not deduct on your income tax return. If you made the contributions as a self-employed person (or partner), they may be deductible. See Pub. 560.

Box 10. Shows Roth IRA contributions you made in 2006. Do not deduct on your income tax return.

Box 11. If the box is checked, you must take a required minimum distribution (RMD) for 2007. An RMD may be required even if the box is not checked. The amount, or offer to compute the amount, and date of the RMD will be furnished to you by January 31 either on Form 5498 (in the blank box to the left of box 10) or in a separate statement. If you do not take the RMD for 2007, you are subject to a 50% excise tax on the amount not distributed. See Pub. 590 for details.

80974 RSI 201 031 36506



MAURINE P HAMILTON

January 1, 2006 through December 31, 2006

Page 4 of 4

Important Information About Your 2007 IRA Required Minimum Distribution

We want to let you know that federal tax laws and IRS regulations require you to take a Required Minimum Distribution (RMD) for the 2007 calendar year. There is a minimum distribution requirement for each Traditional IRA, SEP or SARSEP plan you have within Chase or have at other institutions. Any required minimum amount not withdrawn could result in a 50% IRS excise tax penalty. The penalty is owed for each year the undistributed amount remains in the account. In addition to providing this notice to you, we are required to inform the IRS each year on Form 5498 that you are subject to RMD.

If you have not already met your 2007 RMD and you:

- turned 70 1/2 prior to January 1, 2007, you must take at least the RMD amount by December 31, 2007.
- turn(ed) 70 1/2 during calendar year 2007, you must take your RMD by April 1, 2008. If you delay taking your 2007 minimum until 2008, you will also still be required to take your 2008 minimum by the end of 2008.

If you have previously requested to automatically receive your RMD amount from Chase, we will adjust your 2007 disbursements to meet the new required amount, and your disbursement frequency and payment method will remain the same. **If you have previously requested to automatically receive a fixed amount**, you will continue to receive that amount.

If you have not arranged to automatically receive your RMD from Chase and wish to do so, or if you wish to change your existing payment instructions, please contact your Personal Banker or Investment Representative, visit your branch or call us at the phone number on this statement.

Calculating RMD

Each plan's 2007 RMD amount is calculated by adding your Traditional IRA, SEP or SARSEP plan's fair market value as of December 31, 2006 (as shown on this statement) to the amount of any transfers, rollovers, or conversions you made from this plan that is not included in any retirement plan's December 31, 2006 statement. Then divide that total fair market value by the applicable factor from either the IRS' Uniform Lifetime Table or the IRS' joint life expectancy table if your spouse is your sole beneficiary and is more than 10 years younger than you. We will be happy to calculate your minimum(s) for you.

While you have a minimum distribution requirement for each Traditional IRA, SEP or SARSEP plan you maintain, you may choose to withdraw each plan's minimum amount separately from each plan or to total the minimum distribution amounts for each plan and withdraw the total from any one or more of the plans. You are not required to take a distribution from each IRA you own, as long as you withdraw enough to satisfy your total minimum requirements.

If you have any questions, please contact your Personal Banker or Investment Representative, visit your branch or call us at the phone number on this statement.

80974 RSI 201 031 36506

Transaction History

Customer: MAURINE P HAMILTON

Account: TX Retirement Account
#500000791381

Search By:

Search

Balance Information

Current Balance	Available Balance
\$0.00	\$0.00

Transactions

Date Processed	Effective Date	Tran Code	Posting Status	Check #	Amount	Details
11/09/2007	11/09/2007	98		848941266	\$61,593.58	CLOSING IRA WITHDRAWAL
11/09/2007	11/09/2007	RP			\$59,474.52	UNKNOWN
12/18/2006	12/18/2006	RN			\$0.00	RENEWAL
12/18/2006	12/18/2006	CP			\$1,959.30	CAPITALIZED INTEREST PAYMENT

paid to Sylvia Hamilton

Help

after death

60,000 paid to Sylvia 11/07

Chase acct closed 11/07 (at maturity)